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explores the
biases,
behaviors, and
perceptions
that impact
client decision-
making and
overall financial
well-being.
This book,
written for
practitioners,
researchers,

and educators, outlines the theory behind many of these areas while also explicitly stating how these related areas directly impact financial planning practice. Additionally, some chapters build an argument based solely upon theory while others will have exclusively practical applications. Defines an entirely new area of focus within financial planning

practice and research: Client Psychology Serves as the essential reference for financial planners on client psychology Builds upon and expands the body of knowledge for financial planning Provides insight regarding the factors that impact client financial decision-making from a multidisciplinary approach If you ' re a CFP®

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Nelson Information's Directory of Investment Research

Private equity has grown rapidly over the last three decades, yet largely remains poorly understood. Written in a highly accessible style, the book takes the reader through what private equity means, the different actors involved, and issues concerning sourcing, checking out, valuing, and structuring deals.

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Packed with the best strategies to manage wealth in retirement, this book helps readers live the life they have always envisioned - without risk of running out of money. It shows readers how to become informed, wise investors -

avoiding common pitfalls, challenging the status quo, and refusing to take advice blindly.

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Private Equity Demystified

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